



Market Announcement

1 March 2021

EZZ Life Science Holdings Limited (ASX: EZZ) – Admission and Commencement of Official Quotation

Description

EZZ Life Science Holdings Limited ('EZZ') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 1 March 2021.

Official quotation of EZZ's ordinary fully paid shares will commence at 11:00 AM AEDT on Wednesday, 3 March 2021.

EZZ raised \$6,000,000 pursuant to the offer under its replacement prospectus dated 15 January 2021 ('Replacement Prospectus') by the issue of 12,000,000 fully paid ordinary shares at an issue price of \$0.50 per share.

Quotation information

Quoted Securities:	12,000,000 fully paid ordinary shares
ASX Code:	EZZ
Time:	11:00 AM AEDT
Date:	Wednesday, 3 March 2021
ASX Trade Abbreviation:	EZZ LIFE
ISIN:	AU0000130569
Home Branch:	Sydney
Registered Office:	EZZ Life Science Holdings Limited Address: 104 Derby Street Silverwater, NSW 2128 Phone: (02) 8002 1376 Email: natalie.climo@boardroomlimited.com.au
Company Secretary:	Natalie Climo
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, NSW 2000 Phone: (02) 8016 2875 Email: georgette.elias@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.9 of the Replacement Prospectus
Activities:	Distribution of skin care products and production and distribution of consumer health products in Australia and New Zealand.



Lead Manager:	Platinum Gate Proprietary Limited and Lodge Corporate Pty Ltd
Underwriter:	N/a
ASX Restricted Securities:	30,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	

What do I need to do and by when?

Please refer to EZZ's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) 9am to 5pm (AEDT) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)