

## Use of funds

Proposed use of proceeds from the Offer	A\$
Software development	100,000
Additional market expansion	1,375,000
Manufacturing facility*	2,460,000
Research & development	450,000
Experimental concept store	800,000
Costs of offer	769,376
Additional working capital	45,624
Total	6,000,000

\* The amount of Offer proceeds allocated to the manufacturing facility will only partially fund the manufacturing facility. Additional funding by way of bank facility may be required to acquire or construct the manufacturing facility.